

#### Montana BEAD Main Round Technical Requirements

**September 10, 2024** 

#### **BEAD PROGRAM OVERVIEW**

- The Broadband Equity, Access, and Deployment Program is designed to expand high-speed internet access by funding planning, infrastructure deployment, and adoption programs across the country.
- The state of Montana (MT) was awarded close to \$629 million in BEAD funding to connect all unserved and underserved locations in the state with reliable and affordable broadband. The ConnectMT Broadband Office will execute the subgrantee selection process across three phases:
  - Map Challenge Process: Nonprofits, ISPs, and local governments can submit challenges to the broadband map.
  - Prequalification: Applicants will submit materials for prequalification to meet the BEAD minimum eligibility requirements.
  - Main Round Application: Once prequalification is completed, applicants will be invited to submit proposals for projects as part of the main round.

**BEAD Program Dates:** 

- BEAD Main Round opened Tuesday, August 13, 2024.
- BEAD Prequalification
   Application closes Tuesday,
   October 1, 2024.
- BEAD Main Round Application closes Tuesday, October 15, 2024.

#### **2024 BEAD PROGRAM TIMELINE**





### MAIN ROUND OVERVIEW

- The purpose of the Main Round Application is to allow prequalified applicants to submit detailed project proposals for consideration under the BEAD program.
- Subgrantee Eligibility Requirements: To receive BEAD funding, subgrantees
  must:
  - Meet mandated financial requirements;
  - Demonstrate capability to provide broadband service in MT;
  - Propose a project that will provide 100/20 service to all locations within service area within timeline; and
  - Certify ability to comply with all requirements mandated by NTIA and the State of Montana.

Please Note:

To begin the Main Round application, users must first provide information in the Prequalification section of the application.

# MAIN ROUND REQUIREMENTS

- Eligible Applicants:
  - Eligible applicants for a BEAD subgrant include cooperatives, nonprofit organizations, public-private partnerships, private companies, public or private utilities, public utility districts, or local governments.
- Eligible Program Areas:
  - The ConnectMT Broadband Office has opted to allow applicants to define their proposed broadband project areas consisting of existing Census Block Groups (CBGs).
- Eligible Program Costs:
  - The BEAD NOFO (Notice of Funding Opportunity) defines eligible uses of funding in connection with last-mile broadband deployment projects.

Please Note:

Applicants must propose to provide service to all unserved (less than 25/3 Mbps) and underserved (between 25/3 Mbps and 100/20 Mbps) Broadband Serviceable Locations (BSLs) in any CBGs they offer.

### **PRIORITY VS NON-PRIORITY**

- To approach the process holistically, maximize competition, and give the State the most complete view of its service options, priority and non-priority bids will be accepted in tandem in the main round.
- Priority Application Project: Applications that will provide service via end-toend fiber-optic facilities to each end-user premise; these applications will be evaluated first for every project area.
- Non-Priority Application Project: Applications that propose a technology solution that does not include a fully fiber solution, which could include Hybrid fiber-coaxial (HFC), DSL, licensed fixed wireless, or a mix of these technologies.





#### **Main Round Application Technical Components**

#### **BEAD NOFO SECTION IV.D.2.C:**

- Prospective subgrantees must submit a network design, diagram, project costs, build-out timeline, and milestones for project implementation, as well as a capital investment schedule.
- These items must be certified by a Professional Engineer, stating that the proposed network can deliver broadband service that meets the requisite performance requirements to all locations served by the project.
- An Eligible Entity shall not approve any grant unless it determines that the materials submitted to it demonstrate the prospective subgrantee's technical capability with respect to the proposed project.



#### **SECTION 7: PROJECT PLAN**

- Applicants shall submit a project plan to demonstrate their technical capability with respect to the proposed project. The submission must include the following components:
  - Technical Narrative
  - Network Design
  - Logical Network Diagram
  - Project Costs Submission
  - Project Timeline
  - Professional Engineer Certification
  - Project Cost Reduction Spreadsheet
  - Fixed Wireless Design Submission (non-priority applications only)
  - Regarding the capital investment schedule:
  - NTIA has issued a Conditional Limited Programmatic Waiver and Clarification of Professional Engineer Certification. Montana's Initial Proposal Volume 2 (IPV2) states: *"Applicants will submit the capital investment schedule as part of the pro forma template."*

#### **TECHNICAL NARRATIVE – SUBMITTED AS A .PDF**

- The technical narrative shall provide a description of the proposed project and detail how the proposed infrastructure will deliver service that reliably meets or exceeds the required speeds and latency for all broadband serviceable locations (BSL) and proposed community anchor institutions (CAI) in the project area. The narrative must include:
- A detailed description of how the network will be connected to sufficient backhaul infrastructure to support the program performance requirements.
- An explanation of the projected subscriber take-rate and the anticipated level of oversubscription based on the proposed network capacity.
- A discussion of network scalability.
- A detailed description of how the proposed network will be deployed using industry best practices.



#### **NETWORK DESIGN – SUBMITTED AS A SHAPEFILE**

- The network design shall include all proposed BSLs and CAIs served by the project, all proposed broadband infrastructure routes to be constructed via the project, and project area boundary polygons encompassing all infrastructure routes, BSLs, and CAIs.
- The official BSL and CAI data will be made available by the Connect MT Broadband Office.
- The proposed routes shall be provided as a singular line feature representative all broadband infrastructure (conduit, fiber, etc.) and shall be attributed to convey associated details.
- The project area boundary polygons shall be drawn so that all proposed BSLs, CAIs, and proposed infrastructure routes are encompassed within the boundaries.



#### LOGICAL NETWORK DIAGRAM – SUBMITTED AS A .PDF

- The logical network design drawing shall illustrate the logical connectivity for the proposed network; depict the desired architecture of the network in terms of hardware placement and hardware redundancy; and indicate the types of network platforms/technologies to be utilized in each layer of the network.
- Existing infrastructure present on the diagram should be identified as existing so as to clearly delineate new infrastructure proposed as part of the project.
- A sample drawing will be provided as part of the application guide materials.



#### **PROJECT COST SUBMISSION - SUBMITTED AS A SPREADSHEET**

- The project costs estimate shall offer sufficient granularity to demonstrate an understanding of the proposed project and its associated estimated costs.
- The cost estimate must include a detailed itemization of each cost and sufficient description to verify the eligibility of each proposed cost item.
- The project costs shall be submitted in spreadsheet format using the template provided by the Connect MT Broadband Office.
- An example spreadsheet with sample costs and supporting details will be provided by the Connect MT Broadband Office.



#### **PROJECT COST SUBMISSION TEMPLATE**

- The project costs submission template will include instructions on how to fill out the spreadsheet. Applicants shall enter individual cost items into the spreadsheet. For each proposed cost item, the applicant must fill out the following information fields:
  - Cost description A simple description of the cost item
  - Cost category A selectable field that assigns to the cost to a specific program reporting category
  - Unit type The unit of measurement for each cost item quantity (feet, each, hours, etc.) Unit quantity – The Applicant's estimated quantity of each cost item that will be required to complete the project
  - Unit cost The Applicant's estimated cost per unit for each cost item
  - Cost details and justification The Applicant's narrative supporting the estimated unit quantities and cost.
  - Applicants shall be afforded the flexibility to determine their individual cost items.
- The spreadsheet will automatically generate a project cost summary from the detailed cost information entered by the applicant; that summary can be used to

populate the CIW tab of the pro forma workbook.

#### **PROJECT TIMELINE – SUBMITTED AS A SPREADSHEET**

- The project timeline shall articulate the applicant's ability to complete the project within the four-year timeframe. The timeline shall include the key milestones for project implementation, including:
  - Planning/engineering
  - Permitting/make-ready
  - Material and equipment procurement
  - Network construction
  - Subscriber activations
  - Project closeout submission
- The project timeline shall be submitted in spreadsheet format using the template provided by MBO.



#### **PROFESSIONAL ENGINEER CERTIFICATION – SUBMITTED AS A .PDF**

- The Professional Engineer certification must confirm the accuracy and completeness of the Project Plan materials and attest that the proposed network can deliver broadband service that meets the requisite performance requirements to all proposed locations within the required four-year deployment timeline.
- The Connect MT Broadband Office will provide a template for this certification that includes fields for the following information:
  - Name of the licensed Professional Engineer
  - License number
  - Licensed state (does not need to be Montana)
  - License expiration date (must be currently licensed PE)
  - Professional Engineer signature



#### **PROJECT COST REDUCTION SPREADSHEET – SUBMITTED AS A SPREADSHEET**

Project	Cost	Reduction	Spreadsheet	
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#### FIXED WIRELESS DESIGN SUBMISSION – SUBMITTED AS A SPREADSHEET

- For project plans that include a fixed wireless deployment component, applicants must provide additional design details relating to the fixed wireless portion of the design
- This additional information will allow the Connect MT Broadband Office to properly evaluate the applicants' design.
- Submissions must include detailed information for the following design components:
  - Site RF Parameters
  - Site location information
  - Sector information
  - BSL Parameters
  - Network RF Parameters
  - Physical Equipment Information
  - Base Station
  - Customer Premise equipment (CPE) information



#### **ADDITIONAL TECHNICAL COMPLIANCE CERTIFICATIONS**

- In addition to obtaining technical certification from a currently licensed Professional Engineer, the applicant's Authorized Organizational Representative (AOR) must certify that the organization will comply with the following program requirements:
  - At time of project closeout, all proposed BSLs shall be capable of receiving Reliable Broadband Service with speeds of not less than 100 Mbps for download and 20 Mbps for upload with 95 percent of latency measurements during testing windows falling at or below 100 milliseconds round-trip time.
  - At time of project closeout, grant-funded connections to proposed Eligible Community Anchor Institutions shall be capable of delivering service at speeds not less than 1 Gigabit per second for downloads and 1 Gigabit per second for uploads. Additionally, the applicant certifies that these grant-funded connections can be used to provide business data services, which refers to the dedicated point-to-point transmission of data at certain guaranteed speeds and service levels using high-capacity connections.
  - Applicant will obtain all necessary federal, state, and local governmental permits and required approvals necessary for the proposed work to be completed.



### **UPCOMING TECHNICAL ASSISTANCE**

Upcoming Webinars					
Торіс	Date	Time			
Programmatic Requirements	Friday, September 20, 2024	11 am – 12pm MT			
Negotiation Process	Friday, September 27, 2024	11 am – 12pm MT			
Q&A Part One	Friday, October 04, 2024	11 am – 12pm MT			
Q&A Part Two	Tuesday, October 08, 2024	11 am – 12pm MT			

Where to find webinar links:

- All webinar dates, times, and links to register can be found at <u>https://connectmt.mt.gov/Events/</u> <u>Upcoming</u>.
- All webinars are recorded and posted on the ConnectMT website.

\*\*All dates are estimated and subject to change, please reference the ConnectMT website for any updates and registration\*\*



#### **MAIN ROUND TECHNICAL Q&A**



# Q&A



### **PROGRAM RESOURCES**

BEAD Program Information: <u>https://connectmt.mt.gov</u>

Initial Proposal Volumes 1 and 2: <u>https://connectmt.mt.gov/IIJA/Funding</u>

Frequently Asked Questions: https://connectmt.mt.gov/IIJA/FAQ

Technical Assistance Email: ConnectMTTechAssistance@mt.gov

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